

ACCOUNTING SERVICES

The success or failure of generational wealth can be influenced by having the proper estate and wealth planning strategy in place.

Leno feels this begins with the client having the right conversation at the right time with the right financial service provider.

Leno Trust knows wealth protection is one major part of creating a financially sound legacy. The other part centers around wealth management, wealth fortification and ensuring the instructions of those who established the trust are met on an ongoing basis.

Whether wealth planning or succession planning for Individuals or Institutions, Leno Trust can help you design the trust structure that derives the best value for you.

“The best Trust relationship start with one life that intends to impact a lifetime of generations” - LENO



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