

# BROKERAGE ACCOUNT & PORTFOLIO MANAGEMENT

The Leno Brokerage Account at gives client's a platform to manage their investment portfolio easily and effectively.

The first way Leno helps with this is by bringing all of your investments under one umbrella account where you are able to track the interest payments, current price of shares, bond valuations and overall value of your investment savings.

The second way is by giving clients the ability to buy or sell different investment assets as they desire.

Whether your preference is to approach investing actively or passively; the Leno Brokerage Account is the tool that will allow you to build and manage your wealth the way you want to.

## ACCOUNT HIGHLIGHTS

Buy, sell or hold in your portfolio the following securities:

- Ordinary Shares
- Preference Shares
- Government Bonds
- Corporate Bonds
- Mutual Funds

## BROKERAGE ACCOUNT: FEATURES & BENEFITS

Account Features	Client Benefits
Online Access	View your portfolio when you want with 24hour online access
Centralized Assets	Have a snapshot summary of your investments
Client Driven	All decisions are done by the client
Ease of Investing	Buy, Sell or Hold the different assets with instructions using email
Professional Advice	Your portfolio manager will provide insight into the pros and cons of any particular investment you are interested in that is applicable
Information Flow	Learn about different investment opportunities as they come to market



T: 242.396.3225  
E: [info@lenobahamas.com](mailto:info@lenobahamas.com)

[www.lenobahamas.com](http://www.lenobahamas.com)  
2nd Floor, Pineapple Place Bernard Road